Privacy statement for pension insurance policyholders, partners and service providers: Detailed description of the purposes of processing, personal data categories and legal bases of processing

Legal obligation

Purpose of processing	Processed data
Providing the statutory pension	Name
security, communications and	Position
customer service (TyEL policyholder)	Contact details
	Consents and declinations
	Basic information of the company or organisation
Providing the statutory pension	Name
security, communications and	Position
customer service (YEL policyholder)	Personal identity code
	Contact details
	Nationality
	Consents and declinations
	Basic information of the company or organisation
	Insurance and customer number
	Insurance contribution and invoicing information
	Insurance validity period
	Business information
	YEL-income data
	Tax information
	Corporate affiliations
	Business prohibition information
	Information on possible supplementary insurance and
	insurance while working abroad
Providing the statutory pension	Name
security, communications and	Personal identity code
customer service (private individual as	Contact details
TyEL policyholder)	Consents and declinations
	Bank account number
	Insurance and customer number
	Insurance contribution and invoicing information
Statutory insurance debt collection	Name
	Position
	Contact details
	Debt adjustment and enforcement information (self-
	employed or private customers)

Purpose of processing	Processed data
Prevention, detection and investigation	Name
of money laundering and terrorism	Position
financing	Contact details
	Basic information of the company or organisation
	In addition to the person's basic details:
	- gender
	- personal identity code
	- date of birth
	- domicile
	- nationality
	- information of potential political exposure
	- possible sanctions list information

Responsible person or beneficial owner of the pension insurance policyholder

Contract

Responsible person of the pension insurance policyholder

Purpose of processing	Processed data
Proof of identity of key persons of the	In addition to the person's basic details:
customer company or organisation to	- personal identity code
verify the rights of representation and	- nationality
signature	

Contact and key person of the service provider

Purpose of processing	Processed data
Enablement of services	Name
	Position
	Contact details
	Basic information of the company or organisation
Identification of a business partner:	In addition to the person's basic information:
Identifying the company's key	- gender
persons and proof of identity, if	- personal identity code
necessary	- date of birth
	- domicile
	- nationality
	- information of potential political exposure
	- possible sanctions list information

User of online services

Purpose of processing	Processed data	
Keskinäinen Työeläkevakuutusyhtiö Elo	Ömsesidiga Arbetspensionsförsäkringsbolaget Elo	Elo Mutual Pension Insurance Company
Y-tunnus 0201103-7	FO-nummer 0201103-7	Business ID 0201103-7
www.elo.fi	www.elo.fi	www.elo.fi

Proof of identity to verify access rights	Name
	Personal identity code
	Contact details
	Access rights and authorisations
	Cookie and location information collected of the use of
	online services

Legitimate interest

Contact person of pension insurance customer

Purpose of processing	Processed data
Customer service quality assurance	Name
	Position
	Contact details
	Call recording
	Chat conversation recording
	Provided feedback and answers
	Language
Marketing, newsletters and customer	Name
service	Position
	Contact details
	Consents and declinations
Events and invitations, prize draws	Name
and customer satisfaction surveys	Contact details
	Information on attendance of an event or a prize draw or
	provided feedback or answers

Contact person of potential pension insurance customer

Purpose of processing	Processed data
Preparing and processing of insurance	Name
offers (TyEL)	Contact details
	Information related to determination of insurance
	contributions
Preparing and processing of insurance	Name
offers (YEL)	Contact details
	Information related to determination of insurance
	contributions
	Personal identity code
	Income data
	Information on a discount for a starting entrepreneur
Sales and marketing	Name
	Position
	Contact details
	Basic information of the company or organisation
	Consents and declinations

Keskinäinen Työeläkevakuutusyhtiö Elo Y-tunnus 0201103-7 www.elo.fi Ömsesidiga Arbetspensionsförsäkringsbolaget Elo FO-nummer 0201103-7 www.elo.fi Elo Mutual Pension Insurance Company Business ID 0201103-7 www.elo.fi

Person responsible for customer relationship at partner organisation
--

Purpose of processing	Processed data
Sales and marketing	Name
	Contact details
	Sales ID information
	Basic information of the company or organisation

Consent

User of online services

Purpose of processing	Processed data
Analytics of the online services	Cookie and location information collected of the use of
	online services

Contact and responsible person for pension insurance customer or another newsletter subscriber

Purpose of processing	Processed data
Sending of newsletters, marketing	Name
	Position
	Contact details
	Consents and declinations